



CD / Share Certificate Application Form

211-31 Jamaica Avenue
Queens Village, NY 11428
Email: Visit www.QsideFCU.org/secure-email
Phone: (718) 353-1300
Fax: (718) 353-5399
www.QsideFCU.org

Directions: Complete and return this form via email by visiting www.QsideFCU.org/secure-email. Or, you may deliver it in person, by fax or regular mail.

Certificate Type: Regular IRA Bump Up

Member number: _____

Date: _____

Employee number: _____

Name: _____

Social security number: _____

Date of birth: _____

Home phone number: _____

Address: _____

Work/daytime
phone number: _____

Unit/Apt. _____

City, State, Zip _____

Email address: _____

How did you hear about this Qside product? _____

Joint owner / Beneficiary: _____

Joint owner's / Beneficiary's
social security number: _____

Certificate Amount: \$ _____

Certificate Term: 6 months 12 months 24 months 36 months 3-year Bump Up

Source of funds: Transfer from savings Transfer from checking Check deposit enclosed

Dividend payment option: Transfer to savings Check mailed to account address CD

TIN CERTIFICATION AND BACKUP WITHHOLDING

Under penalties of perjury, I certify that:

- (1) The number shown on this form is my correct taxpayer identification number,
- (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- (3) I am a U.S. person (including a U.S. resident alien)

Certification Instructions: Cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. Cross out item 3 and complete a W-8 if you are not a U.S. person.

Member Signature: _____ Date: _____